

Chifeng Jilong Gold Mining Co., Ltd.

Announcement on the Resolutions of 2023 Annual General Meeting of Shareholders

The Board of Directors and all Director of the Company warrant that this announcement does not contain any false records, misleading statements or major omissions, and they will bear legal liabilities for the authenticity, accuracy and completeness of its contents.

Highlight of the important content:

- Whether there are rejected proposals in this meeting: No

I. Convocation and attendance of the meeting

(1). Date of the General Meeting: April 19, 2024

(2). The venue of the general meeting: No. 7 Xiaojingjia, Wanfeng Road, Fengtai District, Beijing

(3). Common Stock Shareholders and Preferred Share Shareholders with restored voting rights present at the meeting and their stock holdings:

1. Number of Shareholders and proxies attending the meeting	25
2. The total number of voting shares held by the Shareholders attending the meeting (shares)	428,969,799
3. The proportion of the number of voting stocks held by the Shareholders attending the meeting in the total number of voting stocks of the Company (%)	26.0182

Note: the number of shares with voting rights are the total share capital minus the repurchased shares.

(4). This General Meeting of Shareholders was called for by the Board of Directors and chaired by Ms. Lydia Yang, Director and CEO of the Company. The convocation, convention, voting format and procedures of the General Meeting conform with the provisions of the Company Law, Articles of Association of the Company and other relevant laws and regulations.

(5). Attendance of directors, supervisors and secretary of the board of directors

1. There are 10 serving directors, and 10 directors attended the meeting;
2. There are 3 serving supervisors, and 3 supervisors attended the meeting;
3. Secretary of the Board attended the meeting.
4. The senior executives of the Company attended the meeting as non-voting delegates;

II. Deliberation of proposals

(1). Non-cumulative vote proposals

1. Proposal Name: 2023 Report on the Work of the Board of Directors

Outcome of deliberations: Adopted

Voting statistics:

Shareholder type	Agree		Oppose		Abstain	
	Votes	Proportion (%)	Votes	Proportion (%)	Votes	Proportion (%)
A share	426,717,099	99.4748	2,188,200	0.5101	64,500	0.0151

2. Proposal Name: 2023 Report on the Work of the Board of Supervisors

Outcome of deliberations: Adopted

Voting statistics:

Shareholder type	Agree		Oppose		Abstain	
	Votes	Proportion (%)	Votes	Proportion (%)	Votes	Proportion (%)
A share	426,717,099	99.4748	2,188,200	0.5101	64,500	0.0151

3. Proposal Name: 2023 Annual Final Account Report

Outcome of deliberations: Adopted

Voting statistics:

Shareholder type	Agree		Oppose		Abstain	
	Votes	Proportion (%)	Votes	Proportion (%)	Votes	Proportion (%)
A share	426,717,099	99.4748	2,188,200	0.5101	64,500	0.0151

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4. Proposal Name: "2024 Financial Budget Plan"

Outcome of deliberations: Adopted

Voting statistics:

Shareholder type	Agree		Oppose		Abstain	
	Votes	Proportion (%)	Votes	Proportion (%)	Votes	Proportion (%)
A share	425,842,417	99.2709	2,241,400	0.5225	885,982	0.2066

5. Proposal name: "2023 Annual Profit Distribution Plan"

Outcome of deliberations: Adopted

Voting statistics:

Shareholder type	Agree		Oppose		Abstain	
	Votes	Proportion (%)	Votes	Proportion (%)	Votes	Proportion (%)
A share	426,781,599	99.4898	2,188,200	0.5102	0	0.0000

6. Proposal Name: Proposal on the Confirmation of the Annual Remuneration of Directors in 2023 and Remuneration Plan for Directors in 2024

Outcome of deliberations: Adopted

Voting statistics:

Shareholder type	Agree		Oppose		Abstain	
	Votes	Proportion (%)	Votes	Proportion (%)	Votes	Proportion (%)
A share	327,312,373	92.2895	27,345,655	7.7105	0	0.0000

7. Proposal Name: Annual Report 2023 and its summary

Outcome of deliberations: Adopted

Voting statistics:

Shareholder type	Agree		Oppose		Abstain	
	Votes	Proportion (%)	Votes	Proportion (%)	Votes	Proportion (%)
A share	426,717,099	99.4748	2,188,200	0.5101	64,500	0.0151

8. Proposal Name: "Proposal on the Renewing the Appointment of the Audit Agency for 2024"

Outcome of deliberations: Adopted

Voting statistics:

Shareholder type	Agree		Oppose		Abstain	
	Votes	Proportion (%)	Votes	Proportion (%)	Votes	Proportion (%)
A share	426,583,099	99.4436	2,322,200	0.5413	64,500	0.0151

9. Proposal name: Proposal on the Total Amount of Financing in 2024

Outcome of deliberations: Adopted

Voting statistics:

Shareholder type	Agree		Oppose		Abstain	
	Votes	Proportion (%)	Votes	Proportion (%)	Votes	Proportion (%)
A share	426,647,599	99.4586	2,322,200	0.5414	0	0.0000

10. Proposal Name: Proposal on the Total Amount of External Guarantees in 2024

Outcome of deliberations: Adopted

Voting statistics:

Shareholder type	Agree		Oppose		Abstain	
	Votes	Proportion (%)	Votes	Proportion (%)	Votes	Proportion (%)
A share	400,758,076	93.4233	28,211,719	6.5766	4	0.0001

(2). Voting on cash dividend distribution by category of shareholders

	Agree		Oppose		Abstain	
	Votes	Proportion (%)	Votes	Proportion (%)	Votes	Proportion (%)
Common Stock Shareholders with 5% or more shareholdings	190,410,595	100.0000	0	0.0000	0	0.0000
Common Stock Shareholders with 1%-5% shareholdings	202,718,106	100.0000	0	0.0000	0	0.0000
Common Stock Shareholders with 1% or less shareholdings	33,652,898	93.8947	2,188,200	6.1053	0	0.0000
Of which: Common Stock Shareholders with a Market capitalization below 500,000	25,054,301	99.8557	36,200	0.1443	0	0.0000
Common Stock Shareholders with a Market capitalization above 500,000	8,598,597	79.9825	2,152,000	20.0175	0	0.0000

(3). Voting on major matters by shareholders with less than 5% shareholding

No	Name of Proposal	Agree		Oppose		Abstain	
		Votes	Proportion (%)	Votes	Proportion (%)	Votes	Proportion (%)
5	2023 annual profit distribution plan	162,020,733	98.6674	2,188,200	1.3326	0	0.0000

9	Proposal on the Total Amount of Financing in 2024	161,886,733	98.5858	2,322,200	1.4142	0	0.0000
10	Proposal on the Total Amount of External Guarantees in 2024	135,997,210	82.8196	28,211,719	17.1803	4	0.0001

(4). Explanation on the relevant situation of the votes on the proposals

Among all the proposals above, proposal No.10 is special resolution proposal, which was adopted by over 2/3 of the voting rights held by the shareholders (including proxies) attending the General Meeting.

III. Witness by Lawyers

1. The law firm witnessing this shareholders' meeting: Beijing Tianyuan Law Firm Shanghai Branch

Lawyers: Xu Liangyu, Zhao Jiayan

2. Concluding observations by the witnessing lawyers:

The convocation and convening procedures of this general meeting of shareholders of Chifeng Gold are in compliance with the provisions of the Rules for the General Meetings of Shareholders, the Articles of Association of the Company and other prevailing laws, regulations and normative documents. The qualifications of the persons attending this general meeting of shareholders and the qualifications of the convenor are lawful and valid, that the voting procedures and the results of the votes at this general meeting of shareholders are lawful and valid.

IV. File directory for inspection

1. The resolutions of the General Meeting of Shareholders signed and confirmed by the participating directors and recorder and stamped with the official seal;
2. Legal opinion signed by the director of the witnessing law firm and stamped with their official seal

This is hereby announced.

Chifeng Jilong Gold Mining Co., Ltd.

20 April 2024