

Chifeng Jilong Gold Mining Co., Ltd.

Notice on the Convocation of the 2023 Annual General Meeting of Shareholders

The Board of Directors and all Director of the Company warrant that this announcement does not contain any false records, misleading statements or major omissions, and they will bear legal liabilities for the authenticity, accuracy and completeness of its contents.

Highlight of important content:

- Date of the General Meeting: April 19, 2024
- The online voting system to be used at this General Meeting: Shanghai Stock Exchange shareholders' meeting online voting system

I. Basic information on the holding of the meeting

(1) Type and session of shareholders' meeting

2023 Annual General Meeting of Shareholders

(2) Convener of the General Meeting: Board of Directors

(3) Voting method: The voting method adopted at this shareholders' meeting is a combination of on-site voting and online voting

(4) Date, time and place of the on-site meeting

Date and time of the meeting: 14 o'clock on 19 April 2024

Venue: No.7, Xiaojingjia, Wanfeng Road, Fengtai District, Beijing

(5) Online voting system, start and end date of online voting.

Online voting system: Shanghai Stock Exchange shareholders' meeting online voting system

Online voting date: from 19 April 2024 to 19 April 2024

If you are to use the online voting system of the Shanghai Stock Exchange, the voting time of the voting platform of the trading system is 9:15-9:25, 9:30-11:30, 13:00-15:00 on the day of the shareholders' meeting, and the voting time through the Internet voting platform is 9:15-15:00 on the day of the shareholders' meeting.

(6) Voting procedures for investors with margin trading, refinancing, agreed buyback business accounts and Northbound Trading Link investors

Voting involving accounts related to margin trading, refinancing, agreed buyback business, and investors of Northbound Trading Link shall be carried out in accordance with the Implementation Rules for Online Voting at General Meetings of Shareholders of Listed Companies on the Shanghai Stock Exchange and other relevant regulations.

II. Matters to be deliberated at the meeting

Proposals to be deliberated at this General Meeting of Shareholders and the types of voting shareholders

No.	Name of the proposal	The type of voting shareholder
		A-share shareholders
Non-cumulative voting proposals		
1	"2023 Annual Report on the Work of the Board of Directors"	√
2	"2023 Annual Report on the Work of the Board of Supervisors"	√
3	"2023 Final Account Report"	√
4	"2024 Financial Budget Plan"	√
5	"2023 Profit Distribution Plan"	√

6	“Proposal on the Confirmation of the Annual Remuneration of Directors in 2023 and Remuneration Plan for Directors in 2024”	√
7	2023 Annual Report and its summary	√
8	"Proposal on Renewing the Appointment of the Audit Agency for 2024"	√
9	"Proposal on the Total Amount of Financing in 2024"	√
10	"Proposal on the Total Amount of External Guarantees in 2024"	√

In addition to the above issues for deliberation, the independent directors of the Company will make a debriefing report at the 2023 Annual General Meeting.

(1) The time and media of disclosure of each proposal to be deliberated:

All the proposal to be deliberated at the General Meeting of Shareholders have been deliberated and adopted by the 26th meeting of the 8th Board of Directors and the 17th meeting of the 7th Board of Supervisors respectively. For details, please refer to the announcements published on 30 March 2024 on Shanghai Securities News, Securities Times and the website of the Shanghai Stock Exchange (www.sse.com.cn) .

(2) Special Resolution Proposals: Proposal 9

(3) Proposals of separate vote counting for minority investors: Proposal 5, 9, 10

(4) Proposals involving the recusal of related shareholders from voting: Proposal 6

Name of the related shareholders who should recuse themselves from voting: Wang Jianhua, Lydia Yang, Lyv Xiaozhao, Gao Bo, Zhou Xinbing, Dong Shubao

(5) Proposals involving voting by preferred shareholders: not applicable

III. Notes on voting at the General Meeting

(1) Shareholders of the Company who exercise their voting rights through the online voting system for the general meeting of shareholders of the Shanghai

Stock Exchange can either log in to the voting platform of the trading system (through the trading terminal of the securities company designated for trading) to vote, or log in to the Internet voting platform (website: vote.sseinfo.com) to vote. For the first time to log on to the Internet voting platform to vote, investors need to complete shareholder identity verification. For specific steps to follow, please refer to the website description of the Internet voting platform.

(2) For Shareholders who exercise their voting rights through the online voting system for the general meeting of shareholders of the Shanghai Stock Exchange, if they have multiple shareholder accounts, they can use any shareholder account holding the Company's shares to participate in online voting. After voting, it is deemed that all of the same classes of common shares under all the accounts of shareholders have cast separate votes of the same opinion.

(3) If the same voting right is voted repeatedly on-site, on the firm's online voting platform or through other means, the result of the first vote shall prevail.

(4) Shareholders can only submit their votes only after giving opinions to each and every proposal.

IV. Who is attending the meeting

(1) Shareholders of the Company registered with the Shanghai Branch of China Securities Depository and Clearing Corporation after the close of the market on the share registration date have the right to attend the general meeting of shareholders (see the table below for details) and may appoint a proxy in writing to attend the meeting and participate in the vote. The proxy does not have to be a shareholder of the Company.

Class of shares	Stock Code	Stock Name	Share registration date
A Share	600988	Chifeng Gold	12 April 2024

(2) Directors, supervisors and senior management of the Company.

(3) Lawyers hired by the Company.

(4) Other personnel.

V. Conference registration method

(1). Shareholders (or shareholders' proxies) attending an in-person meeting of the General Meeting of Shareholders must provide the following documents when registering or attending the meeting:

1 . If a legal representative of an institutional shareholder who meets the requirements for attendance attends the meeting, he or she must provide the legal representative's certification documents, the valid identity document, stock account card or stock holding certificate; If a proxy is entrusted to attend the meeting, the proxy must also provide a written power of attorney (Annex 1) and a valid identity document;

2 . Individual shareholders who meet the requirements for attendance must provide their identity cards or other valid documents or certificates that can show their identity, stock account cards or shareholding certificates; If a person entrusts a proxy to attend the meeting, he or she must also provide a written power of attorney (Annex 1) and a valid identity document;

3 . A copy of the above registration materials is required, a copy of personal materials must be signed by the person, and a copy of the registration materials of institution shareholders must be stamped with the institution's official seal.

(2). Registration location: Board Office at No. 7, Xiaojingjia, Wanfeng Road, Fengtai District, Beijing

Non-local shareholders can register by letter or fax.

(iii). Registration time: April 15, 2024 Office hours (8:30 a.m. -11:30 a.m., 13:30-17:30).

VII. Other matters

(1) Contact information for the Conference

Contact: Dong Shubao, Li Nan

Phone number: 010-53232310

Fax: 010-53232310

Email: IR@cfgold.com

Mailing address: No. 7, Xiaojingjia, Wanfeng Road, Fengtai District, Beijing

Zip Code: 100161

(2) All shareholders attending the on-site meeting of this general meeting shall bear their own expenses for food, lodging and transportation.

This is hereby announced.

Board of Directors

Chifeng Jilong Gold Mining Co., Ltd.

30 March 2024

Annex 1: Power of Attorney

Power of Attorney

Chifeng Jilong Gold Mining Co., Ltd.:

I hereby entrust Mr. (Ms.)___ to represent our organization (or me) to attend the annual General Meeting of the Company on 19 April 2024 and exercise the voting rights on our (my) behalf.

Number of common shares held by the Principal:

Principal's shareholder account number:

No.	Name of the non-cumulative voting proposal	agree	oppose	abstain
1	"2023 Annual Report on the Work of the Board of Directors"			
2	"2023 Annual Report on the Work of the Board of Supervisors"			
3	"2023 Final Account Report"			
4	"2024 Financial Budget Plan"			
5	"2023 Profit Distribution Plan"			
6	"Proposal on the Confirmation of the Annual Remuneration of Directors in 2023 and Remuneration Plan for Directors in 2024"			
7	2023 Annual Report and its summary			
8	"Proposal on Renewing the Appointment of the Audit Agency for 2024"			

9	"Proposal on the Total Amount of Financing in 2024"			
10	"Proposal on the Total Amount of External Guarantees in 2024"			

Signature (sealed) of the Principal:

Signature of the trustee:

Principal's ID Number:

Trustee's ID Number:

Date of entrustment:

Remarks: The Principal should choose one of the "agree", "oppose" or "abstain" boxes in the power of attorney and mark "√", and the trustee has the right to vote according to his/her own wishes if the Principal does not give specific instructions in this power of attorney.